Code VNE

Company name Vietnam Electricity Construction Joint Stock Corporation

Date 06/08/2018

Subject Report on the change of the use of capital

Content:

Vietnam Electricity Construction Joint Stock Corporation reports the use of capital as follows:

I. <u>Information on public offering:</u>

1. Stock: Stock of Vietnam Electricity Construction Joint Stock Corporation

2. Stock type: common stock

3. Par value: 10,000 VND/share

4. Issue volume: 18,636,642 shares

5. Total issue value: 186,366,420,000 VND

6. Beginning date of public offering: September 15, 2015

7. Ending date of public offering: November 30, 2015

II. Plan for the use of capital:

1. <u>Investment plan:</u>

No.	Project	Amount
		(VND1 million)
1	VNECO Son Tra Project in Man	70,000
	Thai ward, Son Tra district, Da	
	Nang city	
2	Lang Co Green Tourist Project in	20,000
	Hue province	
3	Green Mart Project at 66 Hoang	20,000
	Van Thai, Hoa Minh, Da Nang city	
4	My Thuong New Urban Area in	40,000
	Phu Vang, Hue city	
5	Raise the working capital	36,366
	Total	186,366

2. Changes in the investment plan:

- VNECO Son Tra Project in Man Thai ward, Son Tra district, Da Nang city (VND70 billion): the project was transferred;
- The capital disbursed to Lang Co Green Tourist Project in Hue province: VND20 billion;
- The capital mobilized for Green Mart Project at 66 Hoang Van Thai, Hoa Minh, Da Nang city: VND20 billion;
- The capital used to raise the working capital to invest in electricity construction projects: VND110 billion.

3. The reason for change:

- VNECO Son Tra Project in Man Thai ward, Son Tra district, Da Nang city was transferred.
- Green Mart Project at 66 Hoang Van Thai, Hoa Minh, Da Nang city is currently stopped the investment.
- Lang Co Green Tourist Project in Hue province was transferred.